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## Helping Arms Development Inc.

### Pre-Appointment Consultation Assessment Form

Please complete all fields below and return this form via email to finalize your onboarding.

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#### Section 1: Contact Information

- **Full Name:** \_\_\_\_\_
- **Email Address:** \_\_\_\_\_
- **Phone Number:** \_\_\_\_\_

#### Section 2: Entity & Structure Goals

- **Which corporate structure are you looking to establish?** *(Check all that apply)*
  - Option A: Nonprofit Organization (Seeking 501(c)(3) tax-exempt status)
  - Option B: For-Profit Business (LLC / Corporation)
  - Hybrid Structure (Both nonprofit and for-profit entities)
- **What specific State and County will your organization be registered in?**
  - State: \_\_\_\_\_ County: \_\_\_\_\_
- **What is your proposed business or nonprofit name?** *(Please provide 2-3 options if possible)*

1. \_\_\_\_\_
2. \_\_\_\_\_

#### Section 3: Core Mission & Industry

- **Briefly describe your business industry or your charity's core mission:**  
\_\_\_\_\_
- **Are you planning a public launch event that requires local government permits or municipal liaison services?**
  - Yes \* [ ] No
  - *If Yes, what is your tentative event date?* \_\_\_\_\_ *(Note: Requires 120-day notice)*

#### Section 4: Onboarding Policy Consent

Please initial next to each statement to confirm your agreement prior to your Zoom session:

- ☐ **\$50 Consultation Fee:** I understand that a \$50 fee is required to secure my 25-minute Zoom consultation, payable via Cash App, PayPal, or Venmo.
- ☐ **Strict No-Refund Policy:** I understand that all appointments are final, non-refundable, and no point-of-service options are available.
- ☐ **30-Day Contract Agreement:** I acknowledge that full entity filings require entering into a formal 30-day contractor agreement, paid in full upon signing, which contains a permanent no-refund clause.

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**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

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